

THE MARMON GROUP, INC.

225 West Washington Street, Chicago, Illinois 60606-3418 Telephone (312) 372-9500 Fax (312) 845-5305 www.marmon.com



August 30, 2002

VIA FEDERAL EXPRESS

Vernon A. Williams, Secretary Surface Transportation Board Documents for Recordation 1925 K Street, N.W. #700 Washington, DC 20423

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Dear Sir or Madam:

Enclosed are the three original and one certified copy of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

The primary document to which this is connected is recorded under Recordation No. 16594.

The names and addresses of the parties to the document are as follows:

Trustee:

Citibank, N.A.

111 Wall Street 14th Floor

New York, NY 10005

Company:

Union Tank Car Company 225 West Washington Street

Chicago, Illinois 60606

A description of the Equipment covered by the enclosed document follows: Railroad tank cars as listed in Schedules A and B to this letter.

A short summary of the document to appear in the Index are as follows:

Sixth Supplemental Trust Agreement, Series 21, dated as of February 14, 2002, between Union Tank Car Company and Citibank, N.A., as Trustee.

The purpose of this Sixth Supplemental Trust Agreement is to document that 9 railroad tank cars ("Equipment") are being removed from the list of Equipment and 8 cars are being substituted therefor.

Surface Transportation Board August 30, 2002 Page 2

Bill of Sale dated as of February 14, 2002, by Citibank, N.A., as Trustee, covering railroad tank cars as more fully described in Schedules A and B to this letter.

The purpose of this Bill of Sale is to document that the lien of the Trustee has terminated and title to the cars has been transferred to the Company.

Please file this document as a supplement to the filing referred to above and return the certified copies of the document, stamped to show the filing, to me. Enclosed is our check in the amount of \$60 for the filing fees for this and one other related document under the same recordation number.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,

Phostua M. Washington

Christina M. Washington

Legal Assistant

encls.

utc4066-21

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT RAILCAR SUBSTITUTIONS (SCHEDULE A) DESCRIPTION OF EQUIPMENT FOR SUBSTITUTION

CERTIFICATE TRUST SERIES: R-021

QUANTITY	A.A.R. MECHANICAL DESCRIPTION CODE	CAPACITY IN (GAL./CUFT.)	ROAD NUMBERS
1	T055	20,600 GAL.	UTLX 130340
7	T105	20,600 GAL.	UTLX 646511-646513, 646655- 646658

8 TOTAL

02/15/02

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT DESCRIPTION OF EQUIPMENT FOR SUBSTITUTION - SCHEDULE A SERIES R-21

				OLIV	ILO IV-Z I			DT:510 A T5	C	02/15/02
ROA NUM		AAR CODE	CAR CAPACITY	UNIT MEAS.	CO.	IN USE DATE	CE	RTIFICATE TRUST COST	ì	NET BOOK VALUE
UTLX	130340	T055	20,600	GAL.	1	09/96	\$	57,265	\$	42,238
UTLX	646511	T105	20,600	GAL.	1	06/96		54,478		42,152
UTLX	646512	T105	20,600	GAL.	1	06/96		54,478		42,152
UTLX	646513	T105	20,600	GAL.	1	06/96		54,478		42,152
UTLX	646655	T105	20,600	GAL.	1	07/96		49,354		40,296
UTLX	646656	T105	20,600	GAL.	1	07/96		49,354		40,296
UTLX	646657	T105	20,600	GAL.	1	07/96		49,354		40,296
UTLX	646658	T105	20,600	GAL.	1	07/96		49,354		40,296
TOTAL	NUMBER	OF CARS	5	8			\$_	418,115	\$_	329,878

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT WRECKED/RETIRED CARS (SCHEDULE B) SERIES 21 (R21)

QUANTITY	A.A.R. MECHANICAL CODE	CAPACITY GALLONS/ CUFT.	ROAD NUMBERS
1	C214	5,800	UTCX 47768
1	T105	20,500	UTLX 640931
3	T106	23,500	UTLX 201002, 640962, 641478
1	T107	25,600	UTLX 640750
1	T107	27,300	UTLX 201056
1	T108	30,0 00	UTLX 201298
1	T426	24,000	UTLX 950022

9 TOTAL

02/15/02

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT WRECKED/RETIRED CARS (SCHEDULE B) SERIES R021

										Р	ROCEEDS*
							DATES-	CE	RTIFICATE	SA	LE PRICE/
RO	AD	AAR	CAR	UNIT	CO.	IN	WRECKE	D	TRUST	N	ET BOOK
NUM	BER	CODE	CAPACITY	MEAS.	CODE	USE	/RETIRED		COST		VALUE
UTCX	47768	C214	5,800	CUFT.	1	01/89	05/00	\$	50,897	\$	37,964 *
UTLX	640931	T105	20,595	GAL	1	02/89	11/95		48,086		49,926 *
UTLX	201002	T106	23,500	GAL	1	07/89	03/01		52,246		51,886 *
UTLX	640962	T106	23,500	GAL	1	02/89	07/01		47,879		45,350 *
UTLX	641478	T106	23,500	GAL	1	02/89	07/01		48,877		45,350 *
UTLX	201056	T107	27,300	GAL	1	12/88	12/01		45,459		20,457
UTLX	640750	T107	25,600	GAL	1	09/89	04/01		52,378		35,622 *
UTLX	201298	T108	30,000	GAL	1	03/89	07/99		46,445		18,578
UTLX	950022	T426	24,000	GAL	1	08/89	03/00	-	61,480	_	24,592
NUMBI	ER OF CA	RS	9					\$ _	453,747	\$_	329,725

16594-O FILED

BILL OF SALE

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CITIBANK, N.A.,

SURFACE TRANSPORTATION BOARD

as Trustee under Equipment Trust Agreement Dated as of October 13, 1989 (Series 21)

UNION TANK CAR COMPANY

KNOW ALL MEN BY THESE PRESENTS, that Citibank, n.a., as Trustee under that certain Equipment Trust Agreement dated as of October 13, 1989 ("Trust Agreement"), by and between Trustee and Union Tank Car Company ("Company"), in consideration of the conveyance to Trustee of certain Equipment (as defined in the Trust Agreement) to be substituted under the Trust Agreement and other compliance by Company with the terms of the Trust Agreement, and particularly Section 5.06 thereof with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, does hereby sell, assign, transfer, set over and deliver unto Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by Company to Trustee pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto, hereby warranting that such Equipment is free and clear from all liens and encumbrances of Trustee.

TO HAVE AND TO HOLD the said Equipment unto Company and its successors and assigns forever.

THIS BILL OF SALE releases the Equipment described in Schedule B hereto from the lien of the Trust Agreement, which was recorded with the Surface Transportation Board (formerly the Interstate Commerce Commission).

IN WITNESS WHEREOF, Trustee has caused this instrument to be duly executed by a proper corporate officer hereunto duly authorized, and its corporate seal to be hereunto affixed and attested, as of February 14, 2002.

Attest:

CITIBANK, N.A.,

as Trustee

Nancy Forte

Its

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STATE OF NEW YORK)	
)	S
COUNTY OF NEW YORK)	

On July 18, 2002, before me, a Notary Public in and for said State and County, personally appeared Professionally and Nancy Forte, to me personally known, who being by me duly sworn did say that they are, respectively, and ASSISTANT VICE PRESIDENT is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by prior authority; and said persons acknowledge that the execution of the foregoing instrument was the free act and deed of said Bank.

Notary Public

PETER M. PAVLYSHIN
Notary Public, State of New York
No. 41-4991297
Qualified in Queens County
Certificate Filed in New York County
Commission Expires January 27,

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT WRECKED/RETIRED CARS (SCHEDULE B) SERIES 21 (R21)

QUANTITY	A.A.R. MECHANICAL CODE	CAPACITY GALLONS/ CUFT.	ROAD NUMBERS
1	C214	5,800	UTCX 47768
1	T105	20,500	UTLX 640931
3	T106	23,500	UTLX 201002, 640962, 641478
1	T107	25,600	UTLX 640750
1	T107	27,300	UTLX 201056
1	T108	30,000	UTLX 201298
1	T426	24,000	UTLX 950022

⁹ TOTAL

02/15/02

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT WRECKED/RETIRED CARS (SCHEDULE B) SERIES R021

										PI	ROCEEDS*
							DATES	CE	RTIFICATE	SA	LE PRICE/
RO.	AD	AAR	CAR	UNIT	CO.	IN	WRECKE	D	TRUST	N	ET BOOK
NUM	BER	CODE	CAPACITY	MEAS.	CODE	USE	/RETIRED		COST		VALUE
UTCX	47768	C214	5,800	CUFT.	1	01/89	05/00	\$	50,897	\$	37,964 *
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UTLX	640750	T107	25,600	GAL	1	09/89	04/01		52,378		35,622 *
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NUMBI	ER OF CA	RS	9					\$	453,747	\$	329,725